



HIPAA 5010 Workgroup Kickoff Meetings

**January 7, 2009, 1:00 to 2:00 PM and 2:30 to 3:30 PM
AHCCCS, 701 E. Jefferson St. – 3rd Floor - Gold Room**

Facilitator: Lori Petre

Handouts:

Agenda, HIPAA 5010 - 834 and 820 Workgroup Kickoff Meeting
Agenda, HIPAA 5010 - 837, NCPDP and 277U Workgroup Kickoff Meeting
Proposed NPRMs, Modifications to Administrative Transactions ICD-10

Presented through ILinc:

820 Capitation File
834 Roster File
837 Professional Claim

Attendees: Teleconference attendees are shown with an *

HIPAA 5020 – 834 and 820 Workgroup, 1:00 PM-2:00 pm

Rupesh Mamidi	ADES	Deb Alix	APIPA	Robert Imperio*	PIMA	Andy St Remy*	UHC
Laura Reith	ADES	Carol Williams	APIPA	Cheryl Davis*	PINAL	Christine Borushik*	UHC
Donna Schneider	ADES	Mike Ball	APIPA	Steven Belsky*	PLEXIS	Maria Sanchez	UPH
Gopala Peyyeti*	ADES	Margie Reyes	CARE 1ST	Jim Hasey*	SCAN	Miriam Marsteller	UPH
Ed Marszalek*	ADHS	Brian Skjordol	CARE 1ST	Marc Carren*	SCAN	Kathy Steiner*	UPH
Paula Rendfeld*	ADHS	Anna Castaneda	CARE 1ST	Julie Shannon*	SCAN	Julie Conrad*	UPH
Todd Cassel	AETNA	Carrie Skoog-Boutajrit	CENTENE	Melinda Semerena*	SCAN	Tracey O'Bannon*	UPH
Madge Nelson*	AETNA	Keith Lueking*	CENTENE	Ivette Vaca*	SCAN	Bill Cigrand*	UPH
Dora Lambert	AHCCCS	Marisol Renteria*	COCHISE	Julie Park*	SCAN	Priscilla Brengle*	UPH
Kathy Bezon	AHCCCS	Jaime Perikly	HCA	Anita Reynolds*	SCAN	Jean Willis*	YAVAPAI
Cheryl Kelly*	AHCCCS	Mike Sisson	HCA	Thao Tran	SCAN	Becky Ducharme*	YAVAPAI
Lori Petre	AHCCCS	Major Williams*	KUKURA	Kathleen Morken*	UHC		
Dennis Koch	AHCCCS	Chris Cheesman	PHP	Andy St Remy*	UHC		
Kelly Gerard	AHCCCS	Veronica Rivera	PHP	Christine Borushik*	UHC		
Robert Heppler	AHCCCS	JoAnn Ward	PHP	Michael Ball*	UHC		
				Debra Alix*	UHC		

HIPAA 5020 – 837 NCPDP and 277U Encounters Workgroup, 2:30 PM-3:30 pm

Laura Reith	ADES	Kelly Gerard	AHCCCS	Robert Imperio*	PIMA	Sean Stepp*	UHC
Donna Schneider	ADES	Robert Heppler	AHCCCS	Cheryl Davis*	PINAL	Debra Alix*	UHC
Rupesh Mamidi	ADES	Karen Saelens*	AMERICOICE	Jim Hasey*	SCAN	Maria Sanchez	UPH
Leo Booth	ADES	Carol Williams	APIPA	Marc Carren*	SCAN	Miriam Marsteller	UPH
Paula Rendfeld*	ADHS	Deb Alix	APIPA	Julie Shannon*	SCAN	Kathy Steiner*	UPH
Kumar Mani*	ADHS	Margie Reyes	CARE 1 ST	Melinda Semerena*	SCAN	Julie Conrad*	UPH
Ester Hunt	AHCCCS	Brian Skjordol	CARE 1 ST	Ivette Vaca*	SCAN	Tracey O'Bannon*	UPH
Jackqueline McElroy	AHCCCS	Anna Castaneda	CARE 1 ST	Julie Park*	SCAN	Bill Cigrand*	UPH
Brent Ratterree	AHCCCS	Carrie Skoog-Boutajrit	CENTENE	Anita Reynolds*	SCAN	Priscilla Brengle*	UPH
Dwanna Epps	AHCCCS	Keith Lueking*	CENTENE	Thao Tran	SCAN	Jean Willis*	YAVAPAI
Dora Lambert	AHCCCS	Jaime Perikly	HCA	Bill Leicht	UHC	Becky Ducharme*	YAVAPAI
Lori Petre	AHCCCS	Mike Sisson	HCA	Kathleen Morken*	UHC		
Dennis Koch	AHCCCS	Major Williams*	KUKURA	Koorosh Yasami*	UHC		

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INTRODUCTION

Lori Petre

This meeting is the first of several to come. They will be topic specific and broken into two sessions to address transactions specific to those who work with them. Many of those attending today will also attend the meeting on January 22, which will target the ICD-10. There will be some overlap for those attending all three meetings.

As most of you know, the 5010 is the next version of the mandated HIPAA transactions. It replaces the 4010a and is required by federal law. Other new transactions are expected to be named in the final rule as an outcome from the draft Rule. One of today's handouts, "Proposed NPRMs, Modifications to Administrative Transactions ICD-10," highlights the transaction changes.

August 23, 2008 was the date for the release of the final draft of the rules for both the transactions and ICD10. AHCCCS took a pro-active approach and reviewed the 5010 proposed rules versions with situation-based scenarios and crosswalks. All comments were due to CMS in October and CMS completed their reviews by the first week of December. However, since the Federal Register is published only on the first and third Thursdays of the month, the Rule did not get published because of conflicts with the Holidays. The next available date is January 16, 2009. It is anticipated that there will be no major changes between the proposed and final rules, with the exception of the 5010 and ICD-10 implementation dates.

In August, AHCCCS established internal work groups with representatives from each of the customer areas. Crosswalks were utilized, as prepared for Medicare, as a starting point for internal work group discussions. The purpose of this group meeting today is to establish similar external work groups. Meetings will occur monthly or bi-monthly and convene separately from the Technical Consortium. The next set of meetings will be scheduled after the final Rule is published.

AHCCCS will be looking at opportunities to improve. For example, there are opportunities within the 5010 834. There is a new structure that will allow integration of things that are still being done on a proprietary basis.

Input from the Health Plans is encouraged and invited. We need to know from each of you what efforts are underway, what support is needed for AHCCCS, what does or does not work within the current transaction exchanges, as well as your ideas for potential improvement.

Crosswalks of the 4010 and 5010-820

Dennis Koch

Presented via ILINC:

The following points were noted about the comparison charts of the 4010 and 5010-820:

General, for both comparisons:

- If a section of the left-hand column (4010) is blank, then the item is new for the right-hand side (5010); if column is blank on the right side (5010), then the item was removed from the 5010.
- The change column on the far right describes the changes from the 4010 to the 5010
- In addition to the crosswalks, use of the Implementation Guides is still highly recommended. Their cost is about \$600 at www.wpc-edi.com

820 Capitation File:

- There are minimum changes on the 820, i.e., the removal of but a few items
- More fields may be added. One suggestion is to use a passing date, actual payment date in the 820. This would show the differences between contract years. The date the check was created in the 820 is currently in use.

834 Roster File:

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- There are few changes on the 834. They regard other insurance companies, military, etc.
- The segment entitled “Additional Reporting “will include the potential transitional list (PTL), acute care roster (ACR) and other propriety files. The TPL file may be integrated into the 834. The intention is to remove all proprietary files where possible.
- TPL referrals will not be changing – only the folder address on the server.
- The 834 will go live on April 1, 2010.

The 837 Professional Claim document is a comparison of the 4010A1 and 837 Professional with the 5010. It is a daunting 93 pages. Of particular importance is the “Notes” column on the right side of the worksheet.

The NCPDP is still being revised. There are two options - adopt the version that replaces the 5.1 or move to another version. The 277 has many differing versions and may change to something that will accommodate both adjudicated and pended transactions. The 5050 has already been developed but is not yet adopted.

AHCCCS will implement a new Enhanced File Transfer (EFT) server. Go to GlobalScape.com to read about the software. This will remove the need for a VPN connection and allow individual access as needed. The folder structure has been simplified with new categories of Dev (EDI in, EDI out, In, Out), Prod, Test, and Other. The “Test” folder connects into the AHCCCS test environment. The “Other” folder is for non-system based users who need to transmit data. The roll-out date is not yet set but there is a plan to phase in the new server during March and April of 2009.

These documents will be posted to a website link which, in turn, will be forwarded by email.

Adjournment

Lori Petre

Once the Rule is final, the implementation dates will be announced. In addition, AHCCCS will establish an implementation timeline which will include dates for the availability of test files for each of the transactions. We will also work on the development of a matrix showing files that AHCCCS sends with the proposed changes (an inventory to show the potential integration of current proprietary files).

Per the proposed rule, April 1, 2010 marks the implementation for the 5010. However, as previously stated, we expect changes and qualifiers to this date. The 5010 version of the 837 will be needed to support the ICD-10, so ICD10 dates will be later.

The handout “Proposed NPRMs, Modifications to Administrative Transactions ICD-10” defines the transactions required under the 4010, the transformations of the 4010 under the 5010, and two new transactions potentially named in the law. In addition to the two listed, there are possible future subjugation transaction formats for both eligibility verification and for the 837.

The next session for this group is planned for February. By that time, the final Rule dates and related changes will be known and the crosswalks will be evaluated and modified accordingly, if necessary. Future meetings of these groups will cover in more detail the changes to the 5010 version for the 837, 835, 276, 277, 270, 834, and 820 and crosswalks, which proprietary files are proposed to be integrating, and how. The ICD-10 will require more extensive effort, and, as previously stated, will be addressed in separate meetings.

Input about these changes is welcomed: including but not limited to, missing data elements in the current exchanges, input and examples of duplication of effort, suggestions for better solutions, and sharing of lessons learned from past implementations.

Questions and concerns can be directed to Lori.Petre@azahcccs.gov.