• Overview of changes from 4010 to 5010
• 5010 834 Crib Notes
• Walkthrough of examples
Transactions are more clearly focused

Address change will only contain data for the address change

SOC change will only contain SOC data

EXAMPLE

Member has an Address change, Name change and Rate Code change

Transaction for Address change
Transaction for Name change
Transaction for Rate Code change
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

CHANGE OVERVIEW

Transactions are more clearly focused

TPL data will always be on a separate transaction

If recipient has enrollment transaction

COB will not appear on the enrollment

If recipient has only a TPL add

Only the COB will be provided on transaction

834 Daily for the 1st day of month

If recipient has CRS, AzEIP, TSC or Medicare HMO

A one transaction with multiple 2710 records
Transactions are more clearly focused

Data about enrollment has been decoupled from enrollment loop

Enrollment data contains dates and Contract Type

All other elements moved to 2710 Reporting Categories loop

- Rate Code
- Prior Plan ID and plan name
- Action Code
- Pregnancy data
- NICU data
Additional Data added to 834

Mother’s information added to NB enrollment

RBHA/TRHBA ID & Name added to MH action

Expected delivery date added to PG actions

New enrollment Health plan, if known

Eliminate daily Prior Plan proprietary file

TPL address and contact information

Eliminate daily TPL proprietary file

Monthly 834 will contain current COB data

Eliminate monthly TPL proprietary file
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EXAMPLE WALKTHROUGH

SIMPLE ADD
ADD WITH COB
NEWBORN ADD
DISENROLL
ADDRESS CHANGE
COPAY CHANGE
DEMO CHANGE

MH CHANGE OR TERM
PREGNANCY OR NICU INDICATOR
RATE CODE CHANGE
SHARE OF COST CHANGE
COB CHANGE
1ST OF THE MONTH
MONTHLY
EXAMPLE WALKTHROUGH

SIMPLE ADD

2000 loop – Member Level Detail

INS03 – 021 (Add)

INS04 – 02 (Birth), 28 (Initial Enrollment), 41 (Re-enrollment)

REF01 – ZZ changed to Q4 for Primary AHCCCS ID

REF01 – F6 removed (Medicare Claim ID moved to COB)

DTP01 – 303 (process date) removed

2100A loop – Member Name

NM108/9 – SSN removed

AMT – Copay data moved to Additional Reporting

2100C loop – Member Mailing Address

Mailing address will only be provided if different from Residential Address
EXAMPLE WALKTHROUGH
SIMPLE ADD

2100G loop – Responsible Person

Will be used for Newborn enrollments to reflect Mom’s name, ID, and Case ID

2300 loop – Health Coverage (HMO)

HD04 – removed – all data moved to 2710 Additional Reporting Loop

REF01 – Changed 1L to CE for Contract Type

2320/2330 loop - COB data will appear in a different transaction

2300 loop – BHS (AK), LTC (FAC), Pregnancy or NICU (AG)

Moved to 2710 Reporting Loop

2300 loop – Med D (MDCD)

Moved to 2330 COB Loop
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH
SIMPLE ADD

2710 loop – Member Reporting

New Loop for Additional Reporting

- Action Code
- Rate Code
- Prior Plan
- Copay Level and Dates
- BHS, Provider and Dates
- NICU indicator
- Pregnancy indicator and EDD
- LTC Nursing Home/Case Manager
- LTC Transition Indicator
EXAMPLE WALKTHROUGH
ADD with COB

One Transaction for enrollment
  See Simple Add

One Transaction for COB

2000 loop - Member Level Detail
  INS03 - 001 (Change)
  INS04 - Al (No Reason Given)

2100A loop - Member Name
  Only name provided
  All other demographics on Add
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH
ADD with COB

2300 loop – Health Coverage

   HD03 – MM (Major Medical)

2320/2330 loop – Coordination of Benefits

   COB02 – Added Insurance Type for TPL or Medicare Claim Number
   REF02 – If Part D, Drug Plan Name
   N102 – Moved to NM1
   NM103 – Master Carrier ID and Carrier Name
   N3/N4 – Added Carrier Address

   If Medicare then will have ‘NO ADDRESS KNOWN’, ‘NOCITY’, ‘AZ’, ‘85034’
   PER – added Carrier phone number (not used for Medicare)

No other data or loops provided
EXAMPLE WALKTHROUGH
DISENROLLMENT

2000 loop – Member Level Detail

INS03 – 024 (Termination)

INS04 – 03 (Death), 07 (Term of benefits), 14 (Voluntary Withdrawal),
22 (Plan Change) or AH (Patient Moved)

REF01 – ZZ changed to Q4 for Primary AHCCCS ID

REF01 – Medicare Claim ID removed

2100A loop – Member Name

Only name, DOB & Gender provided

2710 loop – Member Reporting

Action Code provided and New Enrollment Plan (if known)
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH
ADDRESS CHANGE

2000 loop – Member Level Detail
   INS03 – 001 (Change)
   INS04 – 43 (Change of Location)

2100A loop – Member Name
   Name provided
   Telephone numbers and residential address provided

2100C loop – Member Mailing Address
   Mailing address provided only if different from residential address

2710 loop – Member Reporting
   Action Code provided
EXAMPLE WALKTHROUGH

COPAY CHANGE

2000 loop – Member Level Detail
  INS03 – 001 (Change)
  INS04 – 33 (Personnel Data)

2100A loop – Member Name
  Name provided

2710 loop – Member Reporting
  Action Code provided
  Copay Level and effective date provided
EXAMPLE WALKTHROUGH

DEMO CHANGE

2000 loop – Member Level Detail
   INS03 – 001 (Change)
   INS04 – 25 (Change in Identifying Data Elements)

2100A loop – Member Name
   Name, DOB, Gender provided

2100B loop – Incorrect Member Name
   Prior value data provided

2710 loop – Member Reporting
   Action Code provided
EXAMPLE WALKTHROUGH

MH CHANGE OR TERM

2000 loop – Member Level Detail
  INS03 – 001 (Change)
  INS04 – 22 (Plan Change)

2100A loop – Member Name
  Name provided

2710 loop – Member Reporting
  Action Code provided
  MH Category, Provider ID, Provider Name
  MH Begin and/or End dates
EXAMPLE WALKTHROUGH
PREGNANCY OR NICU

2000 loop – Member Level Detail

INS03 – 001 (Change)
INS04 – AI (No Reason Given)

2100A loop – Member Name

Name provided

2710 loop – Member Reporting

Action Code provided
NICU or
Pregnancy with Expected Delivery Date
EXAMPLE WALKTHROUGH

RATE CODE CHANGE

2000 loop – Member Level Detail
  INS03 – 001 (Change)
  INS04 – 29 (Benefit Selection)

2100A loop – Member Name
  Name, Case ID and Voucher number provider

2710 loop – Member Reporting
  Action Code provided
  Rate Code and Begin date provided
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH
COB CHANGE

2000 loop – Member Level Detail

INS03 – 001 (Change)
INS04 – AI (No Reason Given)

2100A loop – Member Name
Name provided

2300 loop – Health Coverage
HD03 – MM (Major Medical)
COB02 – Insurance Type for TPL or Medicare Claim Number
REF02 – If Part D, Drug Plan Name
NM103 – Master Carrier ID and Carrier Name
N3/N4 – Carrier Address

If Medicare then will have ‘NO ADDRESS KNOWN’, ‘NOCITY’, ‘AZ’, ‘85034’

PER – added Carrier phone number (not used for Medicare)
EXAMPLE WALKTHROUGH
DAILY ON THE 1ST WITH ACTIVITY

One Transaction for enrollment or change
One Transaction for Additional data effective on the 1st
2000 loop – Member Level Detail
   INS03 – 001 (Change)
   INS04 – AI (No Reason Given)
2710 loop – Member Reporting
   AzEIP (Arizona Early Intervention Program) & ID
   CRS (Children’s Rehabilitative Services) & ID
   Medicare HMO Plan ID and Name
   TSC (Targeted Support Coordination) & ID
EXAMPLE WALKTHROUGH
MONTHLY

2000 loop – Member Level Detail

INS03 – 030 (Audit or Compare)
INS04 – XN (Notification Only)
REF01 – ZZ changed to Q4 for Primary AHCCCS ID
REF01 – F6 removed (Medicare Claim ID moved to COB)

2100A loop – Member Name

NM108/9 – SSN removed
AMT – Copay data moved to Additional Reporting

2100C loop – Member Mailing Address

Mailing address will only be provided if different from Residential Address
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH
MONTHLY

2300 loop – Health Coverage (HMO)
  HD04 – removed – all data moved to Additional Reporting
  REF01 – Changed 1L to CE for Contract Type
  COB data will appear in a different transaction

2710 loop – Member Reporting
  Rate Code and date
  Copay Level and date
  MH data and date (if applicable)
  NICU or Pregnancy indicator (if applicable)
  LTC Nursing Home/Case Manager (if applicable)
AHCCCS 5010 Project Consortium Meeting
834 Requirements Walkthrough

EXAMPLE WALKTHROUGH

Questions?