

TO: All AHCCCS Contractors

Date: 4/29/14

RE: Changes to the Outbound Daily & Monthly 834 for Prospective Medicare Information

SSR: 2013-0098-02

Currently, AHCCCS sends a TPL (Third Party Liability) record for Medicare Part A and Part B records that were updated today, including Medicare Part A and Part B records with prospective begin dates. TPL records are reported in the 2320 Coordination of Benefits and 2330B Coordination of Benefits Related Entity loops within the 834 Outbound file. The member's TPL information is reported separately from the member's enrollment information within the 834 file.

The change that AHCCCS will be implementing will be to send an indicator of 'PM' (Prospective Medicare) for the Medicare Part A and Part B TPL records that have a begin date of 90+ days in the future. The indicator can be found in the 2300 Health Coverage Policy Number REF segment where the REF01 Reference Identification Qualifier code value of 'ZZ' (Mutually Defined) will be used. This change will impact both the Daily and Monthly 834 Outbound files.

The AHCCCS Testing period for this change will be from 3/27/14 – 5/30/14. Test 834 Outbound Daily and Monthly files will be produced during this time and may contain the new 'PM' indicator.

The promote to production is currently scheduled for 6/20/14. Contractors may begin seeing this new 'PM' indicator beginning in files available on 6/21/14.

Please refer to the Daily and Monthly 834 examples found on the following pages.

Thank you,  
AHCCCS - DHCM

**ASC X12 005010X220A1**

<b>AZ Daily Outbound 834:</b>	
<b>Current</b>	<b>To be:</b>
<ul style="list-style-type: none"> <li>• The Enrollment record reports Action codes in the 2700 Loop</li> <li>• The TPL record is a separate record in the 834 file</li> <li>• The Daily 834 may contain TPL records with a prospective Medicare dates</li> </ul>	<ul style="list-style-type: none"> <li>• The Enrollment record will continue to report Action codes in the 2700 Loop</li> <li>• <b>The TPL record will report the new 'PM' (Prospective Medicare) indicator in the 2300/REF*ZZ segment</b></li> <li>• The TPL record will continue to be a separate record in the 834 file</li> <li>• The Daily 834 will continue to report TPL records with prospective Medicare dates</li> </ul>
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**AZ Monthly Outbound 834:**

<b>Current</b>	<b>Proposed</b>
<ul style="list-style-type: none"> <li>The Enrollment record does not report Action codes</li> <li>The TPL record is a separate record in the 834 file</li> <li><b>The Monthly 834 does not report prospective Medicare Dates on the TPL record</b></li> </ul>	<ul style="list-style-type: none"> <li>The Enrollment record will continue to not report Action codes</li> <li>The TPL record will continue to be a separate record in the 834 file</li> <li><b>The Monthly 834 TPL record will report the new 'PM' (Prospective Medicare) indicator in the 2300/REF*ZZ segment</b></li> <li>TPL records will continue to report prospective Medicare dates</li> </ul>
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